

Increasing Returns with Stock Baskets

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The markets are ever-changing and to be successful traders and investors, our approaches should adapt to these changes. This presentation is designed to explore these current changes, and detail some practical approaches to profiting from these changes.

Outline

- For many investments, manager performance as measured by Alpha is decreasing
 - How we measure this
 - Some possible reasons
- Sector / ETF analysis
 - Why it is important
 - Issues with the traditional approaches
 - Research into new approaches
- Stock baskets and their selection to increase performance
 - A sector oriented approach
 - Benchmarking
 - To time or not to time?
 - Minimizing requirements and costs